Budgeting sheet

Please provide detail of your monthly household income and expenditure to give us a clear picture of your financial situation.

Income

	You	Your partner
Earnings		
State pension		
Occupational pension		
Working tax credit		
Child tax credit		
Pensioner's tax credit		
Maintenance/child support (from ex-partner)		
Universal credit		
Income support		
Child benefit		
Employment support allowance/incapacity benefit		
Job seeker's allowance		
Statutory sick pay		
DLA care component		
DLA Mobility		
Surrendered for mobility car?	Yes	No
Personal independent payment		
Attendance allowance		
Carer's allowance		
Other income		
Housing benefit		
Council tax reduction		
Other benefit or income		
Total		
Joint total		

Expenditure

	You	Your partner
Rent (what you pay)		
Mortgage		
Council tax		
Gas		
Electricity		
Water		
Telephone – landline		
Telephone – mobile		
TV, internet, cable and satellite packages		
TV licence		
Food and housekeeping (for how many)		
Clothing		
Prescriptions, medical items and healthcare		
Car running costs (petrol, tax and insurance)		
Travel fares (bus, train and taxi)		
Child care costs		
House insurance		
Life insurance		
Any other expenditure		
Total		
Joint total		

Savings

Do you or your partner have any capital, savings or	Yes	No
investments?		

If "Yes", please provide details of all your accounts below and provide a copy of your last two months statements as supporting evidence.

Account	Amount

Liabilities

Please include details of debts, HP, loans and credit card below.

Purpose of loan	Name of lender/creditor	Outstanding amount	Monthly payment